## **Custom Messaging: Guidelines**

If you wish to create your own custom message for your client, here are some tips to hit the right tone.

## WHAT TO DO:

- Include a personal greeting or salutation
- Make it relevant and personal to them while keeping it appropriate
- Keep it simple, positive and upbeat
- Continue to communicate in our brand voice, "<u>Your Eloquent</u> <u>Advocate</u>", with an empathetic tone that is cautious yet optimistic

We Respect You –Is the message concise and sensitive to the environment of the recipient (e.g. travel ban, work from home)?

We Back You-here's what you can do to get in touch with us digitally

We Understand You–we know these are difficult times and here is how you can make the most of you Membership

## WHAT TO AVOID:

- Mentioning the virus
- Sounding opportunistic. We must be mindful about the timing and type of offers
- Mentioning financial relief or including financial relief messaging in communications

For more information, please reference the full COVID-19 Brand Guidelines <u>here</u>

